

# Appendix 3E

## Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

|                 |                |
|-----------------|----------------|
| Name of entity  | ABN/ARSN       |
| WATERCO LIMITED | 62 002 070 733 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                   |             |
|---|-----------------------------------|-------------|
| 1 | Type of buy-back                  | On-market   |
| 2 | Date Appendix 3C was given to ASX | 28 May 2020 |

**Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day**

|   | Before previous day  | Previous day |         |
|---|--|--------------|---------|
| 3 | Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | 17,753       | 2,000   |
| 4 | Total consideration paid or payable for the shares/units   | \$40,581.90  | \$4,600 |

+ See chapter 19 for defined terms.

**Appendix 3E**  
**Daily share buy-back notice**

|  | <b>Before previous day</b>  | <b>Previous day</b>  |
|--|---|--|
| 5 If buy-back is an on-market buy-back | highest price paid: \$2.30<br>date: 5/06/2020<br><br>lowest price paid: \$2.25<br>date: 1/06/2020 | highest price paid: \$2.30<br>lowest price paid: \$2.30<br>highest price allowed under rule 7.33: \$2.37 |

**Participation by directors**

6 Deleted 30/9/2001.

N/A

**How many shares/units may still be bought back?**

7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

Up to the number of shares with an aggregate buy-back consideration of A\$2,954,818.10

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

  
 .....  
 (Director/Company Secretary)

Date: 10/06/2020

Print name: Bee Hong Leo

+ See chapter 19 for defined terms.